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Canada's life insurance industry is opposing a proposal by the Ontario government that would prevent people licensed to sell insurance from using the title "financial adviser" or ...

~~Life insurance industry opposes Ontario's new regulations ...~~

I worked for Tetley (of tea bags fame) in the late 1960s and early 1970s. When I left I withdrew my pension fund, amounting to some £300 or so. A few weeks ago I got a letter, supposedly from ...

~~Money—Financial & Business News, Stocks | Daily Mail Online~~

American Equity Investment Life Insurance (801) ranks third. The 2020 U.S. Life Insurance Study measures the experiences of customers of the largest life insurance and annuity companies in the U.S.

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The comments were made in a briefing to businesses in NI by government adviser Frank Dunsmuir. Northern Ireland will leave the EU's customs union at the end of the Brexit transition in January.

"For anyone who needs to understand different types of life insurance, as well as considerations for purchasing and managing policies, this book should be on your nearby reference shelf. If you've frequently found yourself fumbling around with terminology, such as the differences between variable, universal, and variable universal life (VUL) policies, you'll finally see some light through the haze." - MorningstarAdvisor.com Life insurance doesn't have to be complex or intimidating. Ben Baldwin's completely revised and updated guidebook makes it clear and logical, discussing how to analyze insurance products based on their investment merits and best overall financial returns. This clear, authoritative resource for consumer insurance information covers the pros and cons of Internet purchases, techniques to use capital within a policy, the fixed premium feature, insurance for different stages of life, and the new emergence of "immediate annuities."

This revised edition concentrates on variable universal life as the life insurance product of choice. Offers financial analysis of life insurance with examples and updates on annuity products, and discusses the importance of investment flexibility and return, diversification, and policy owner cont

"For anyone who needs to understand different types of life insurance, as well as considerations for purchasing and managing policies, this book should be on your nearby reference shelf. If you've frequently found yourself

fumbling around with terminology, such as the differences between variable, universal, and variable universal life (VUL) policies, you'll finally see some light through the haze." - MorningstarAdvisor.com Life insurance doesn't have to be complex or intimidating. Ben Baldwin's completely revised and updated guidebook makes it clear and logical, discussing how to analyze insurance products based on their investment merits and best overall financial returns. This clear, authoritative resource for consumer insurance information covers the pros and cons of Internet purchases, techniques to use capital within a policy, the fixed premium feature, insurance for different stages of life, and the new emergence of "immediate annuities."

This practical guide provides a comprehensive overview of professionally managed assets, or investments in which all portfolio decisions and rebalancing are delegated to a fund manager or third-party advice service. Savvy investors looking to achieve a better understanding of the nuances, benefits, and drawbacks of using these products will find the answers they are looking for in *The Handbook of Professionally Managed Assets*, no matter whether they would like to learn more about mutual funds or hedge funds. There is a considerable lack of knowledge among the investing public about how to properly construct a well-diversified portfolio of investments that includes a selection of professionally managed assets. As a long-standing financial planner, attorney, and educator, Keith Fevurly remedies this issue in *The Handbook of Professionally Managed Assets* by clearly presenting the major categories of professionally managed assets and revealing the best tactics for investing in these vehicles. Along the way, he reveals each asset's risks and rewards, and he also provides the in-depth knowledge and information investors need to confidently select the right assets for their portfolios. Filled with valuable insights for everyone from financial professionals to individual investors, *The Handbook of Professionally Managed Assets* stands alone in its ability to shed light on the many investment vehicles that fall under the larger umbrella of professionally managed assets. With topics as wide-ranging as mutual funds, closed-end funds, unit investment trusts, exchange traded funds, hedge funds, managed futures, and more, this invaluable resource will give you the information you need to build a prosperous financial future for yourself and your clients. What you'll learn Among other topics, *The Handbook of Professionally Managed Assets* will cover: Why financial advisors and sophisticated individual investors should use professionally managed assets as part of an overall investment strategy. Mutual funds, including the history of their growth in the financial industry and the differences between actively and passively managed mutual funds. The proper use of Unit Investment Trusts (UITs), particularly in the context of municipal bond trusts, which is the primary asset included in a UIT. Who invests in hedge funds, including whether or not you should decide to invest in hedge funds as a self-directed investor. Why managed futures are great assets to include in a risk-mitigating investment strategy for high-worth clients. Who this book is for Designed specifically for professional investment advisors and sophisticated individual investors, *The Handbook of Professionally Managed Assets* will answer the myriad of questions financial professionals have about everything from mutual funds to managed futures. Table of Contents Understanding Professionally Managed Assets Why Professionally Managed Assets? The Growth of Mutual Funds Long-Term Investing in Mutual Funds Mutual Fund Performance Measures and Selection Criteria Closed-End Funds Unit Investment Trusts Exchange-Traded Funds Hedge Funds Managed Futures Private Equity Funds Limited Partnerships and Real Estate Investment Trusts Individually and Separately Managed Accounts Variable and Variable Universal Life Insurance Variable Annuities Summary of the Present and Future of Professionally Managed Assets Glossary

When has whining about the supposedly unavoidable circumstances that led to your great debt ever paid down your principle? Has complaining about how taxes and Social Security have kept you from building up any kind of decent savings account ever increased your quarterly statements? Then stop your whining and deflecting and get to work on that financial freedom you've always dreamed of. *Soldier of Finance* is a no-nonsense, military-style training manual to overcoming financial obstacles and building lasting wealth. Author, army veteran, and Certified Financial Planner(TM) Jeff Rose modeled this financial survival guide on the *Soldier's Handbook* that is issued to all new US Army recruits. Inside the 14 modules that Rose used to systematize his essential elements of financial success, you will learn how to: • Evaluate your position and commit to change • Target and methodically eliminate debt • Clean up your credit report • Create tactical budgets • Build emergency savings • Invest for the short and long term • Determine an affordable mortgage size • And more Complete with tales from the trenches, useful quizzes, debriefings, and more, *Soldier of Finance* is the strategy manual and survival guide you need to win victory over your debt and bring order and prosperity to your life.

The financial services industry can be personally and financially rewarding, so why is it that so few women are in the field? Arthea Reed and Diane Dixon draw upon the results of a *Women in Insurance & Financial Services* research study and their own extensive knowledge to explain the shortage as well as to inspire more women to enter or remain in the field. Some of the most successful women in financial services have overcome great personal tragedy, professional ridicule, and failure to reach the pinnacle of success. By studying their moves, you can: follow in the footsteps of successful female financial services professionals; train up-and-coming female professionals so they have the knowledge and tools to succeed; and promote a workplace that's inclusive, inspirational, and encouraging for everyone. Walk down the path to a successful and rewarding career in financial services and help others do the same by learning from amazingly successful women. Whether you're already in the industry or considering it as a career, you'll get a roadmap to overcome challenges with *Financial Services: Women at the Top*.

Written by a practicing emergency physician, *The White Coat Investor* is a high-yield manual that specifically deals with the financial issues facing medical students, residents, physicians, dentists, and similar high-income professionals. Doctors are highly-educated and extensively trained at making difficult diagnoses and performing life-saving procedures. However, they receive little to no training in business, personal finance, investing, insurance, taxes, estate planning, and asset protection. This book fills in the gaps and will teach you to use your high income to escape from your student loans, provide for your family, build wealth, and stop getting ripped off by unscrupulous financial professionals. Straight talk and clear explanations allow the book to be easily digested by a novice to the subject matter yet the book also contains advanced concepts specific to physicians you won't find in other financial books. This book will teach you how to: Graduate from medical school with as little debt as possible Escape from student loans within two to five years of residency graduation Purchase the right types and amounts of insurance Decide when to buy a house and how much to spend on it Learn to invest in a sensible, low-cost and effective manner with or without the assistance of an advisor Avoid investments which are designed to be sold, not bought Select advisors who give great service and advice at a fair price Become a millionaire within five to ten years of residency graduation Use a "Backdoor Roth IRA" and "Stealth IRA" to boost your retirement funds and decrease your taxes Protect your hard-won assets from professional and personal lawsuits Avoid estate taxes, avoid probate, and ensure your children and your money go where you want when you die Minimize your tax burden, keeping more of your hard-earned money Decide between an employee job and an independent contractor job Choose between sole proprietorship, Limited Liability Company, S Corporation, and C Corporation Take a

look at the first pages of the book by clicking on the Look Inside feature Praise For The White Coat Investor "Much of my financial planning practice is helping doctors to correct mistakes that reading this book would have avoided in the first place." - Allan S. Roth, MBA, CPA, CFP(R), Author of How a Second Grader Beats Wall Street "Jim Dahle has done a lot of thinking about the peculiar financial problems facing physicians, and you, lucky reader, are about to reap the bounty of both his experience and his research." - William J. Bernstein, MD, Author of The Investor's Manifesto and seven other investing books "This book should be in every career counselor's office and delivered with every medical degree." - Rick Van Ness, Author of Common Sense Investing "The White Coat Investor provides an expert consult for your finances. I now feel confident I can be a millionaire at 40 without feeling like a jerk." - Joe Jones, DO "Jim Dahle has done for physician financial illiteracy what penicillin did for neurosyphilis." - Dennis Bethel, MD "An excellent practical personal finance guide for physicians in training and in practice from a non biased source we can actually trust." - Greg E Wilde, M.D Scroll up, click the buy button, and get started today!

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